

POST-CLOSING CHECKLIST



Save Closing Documents

- Store paper copies in a fireproof file box or a safety deposit box
- Scan and save digital copies in secure cloud storage

Apply for Property Tax Programs

- Apply for the Philadelphia Homestead Exemption or tax abatement program.
- Check eligibility for other property tax relief programs

Change Locks & Security Codes

- Change locks on all doors
- Change locks on detached garages or storage sheds
- Reset garage door openers
- Change keypad codes
- Update smart lock access codes

GET TO KNOW YOUR NEIGHBORHOOD

- Identify reliable local tradespeople (plumbers, electricians, handymen)
- Map out your neighborhood favorites

Set Up Utilities

- Electricity
- Water
- Gas
- Internet, Phone & Cable
- Garbage removal

UPDATE ADDRESS ON ACCOUNTS

Financial Accounts

- Banks & credit unions
- Credit cards
- Loan providers

Subscriptions & Memberships

- Gym, clubs & organizations
- Streaming services
- Online shopping accounts

Insurance & Service Providers

- Car insurance
- Health & dental insurance
- Life insurance
- Doctors, Dentists & Veterinarians
- Accountants
- Attorneys

Government Agencies

- Update your address with DMV
- Voter registration
- Internal Revenue Service (IRS)
- Social Security Administration